

NAME: _____

DATE: _____

REFLECTION

Amara's Long-Term Picture

What + Why: Examine Amara's long-term pathways and use evidence to decide which system seems most financially protected over time.

As people get older, financial protection can come from more than one source. Retirement income, insurance coverage, and legal planning can all affect how prepared someone is for unexpected financial problems later in life.

Supporting Materials

Long-Term Planning Pathways (Age 67+) (Case Study)

Instructions:

1. As you examine Amara's long-term pathways, think about:
 - Which pathway seems most financially stable long-term.
 - Which pathway seems most protected from unexpected costs.
 - Which details from the case study materials influenced your thinking the most.

Reflect

- Using evidence from the **Long-Term Planning Pathways (Age 67+)** table, which of Amara's three pathways seems most prepared to handle unexpected events and create long-term financial autonomy? What evidence from the case study materials supports your thinking so far?